A majority of patients with major depression do not remit or adequately respond to initial antidepressant therapy. When response is insufficient, a diagnosis of depression and any comorbidities should be confirmed, treatment adherence should be established, and antidepressant dosages should be optimized as tolerated. If response is still insufficient, then implementing second-line treatment strategies is warranted. Second-line strategies of switching to or combining/augmenting the initial agent with one of a variety of antidepressant medications and/or psychotherapies improves remission rates, although no single approach or agent has demonstrated clear superiority over any other. Second-line treatment selections should be driven by safety considerations, patients’ symptom profiles, and patient preference. Comorbid medical conditions, especially cardiac and cerebrovascular complications, and potential drug-drug interactions should be considered when making treatment decisions.

How Do You Choose a Second-Line Treatment Option for Depression?

Richard H. Weisler, MD

A majority of patients with major depression do not remit or adequately respond to initial antidepressant therapy. When response is insufficient, a diagnosis of depression and any comorbidities should be confirmed, treatment adherence should be established, and antidepressant dosages should be optimized as tolerated. If response is still insufficient, then implementing second-line treatment strategies is warranted. Second-line strategies of switching to or combining/augmenting the initial agent with one of a variety of antidepressant medications and/or psychotherapies improves remission rates, although no single approach or agent has demonstrated clear superiority over any other. Second-line treatment selections should be driven by safety considerations, patients’ symptom profiles, and patient preference. Comorbid medical conditions, especially cardiac and cerebrovascular complications, and potential drug-drug interactions should be considered when making treatment decisions.

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UNSUCCESSFUL FIRST-LINE TREATMENT

To determine if initial antidepressant treatment is successful, clinicians must objectively assess whether or not a patient has achieved remission. For an in-depth review of defining and assessing treatment response and remission, see the article in this supplement by Roger S. McIntyre, MD, FRCPC, “When Should You Move Beyond First-Line Therapy for Depression?”

A poor response to first-line antidepressant therapy could also be indicative of undiagnosed bipolar disorder. Bipolar disorder is often misdiagnosed as MDD because many patients only seek treatment during one of their more frequently occurring depressive episodes, making mania or hypomania and other indications of bipolarity difficult to detect. All patients presenting with depressive symptomatology should be screened for past mania or hypomania, and clinicians should familiarize themselves with risk factors for bipolar depression, such as an early age at depression onset, higher episode recurrence, or a family history of bipolar disorder, among others. Getting input from significant others about past or present symptoms of mania or hypomania can be helpful.

If a patient has not sufficiently responded to initial antidepressant treatment, clinicians should ensure that the prescribed dose and duration were adequate; this is the recommended first step when entering the second-line treatment phase, though optimization can be difficult due to patient-specific variables. For instance, blood level measurements of tricyclic antidepressants (TCAs) show tremendous variability among individuals, complicating the predictability of attaining therapeutic dosages based on individual’s size, gender, or ethnicity. With some of the newer antidepressants, such as the selective serotonin reuptake inhibitors (SSRIs) and the serotonin-norepinephrine reuptake inhibitors (SNRIs), dose optimization in patients who are not responding optimally is, in some ways, even more difficult because blood level measurements are not typically useful. The generally accepted antidepressant optimization
strategy is to steadily uptitrate the dose within approved ranges until the patient responds to the medication or experiences intolerable side effects.

Treatment nonadherence is also a major issue when treating any condition, particularly depression. Many patients may falsely report being adherent; may improperly take the medication and inadvertently increase the occurrence of adverse events, which can contribute to nonadherence; or may initially comply with the medication regimen but, after time, only take it intermittently, which can lead to withdrawal symptoms or increased depressive symptoms that might be mistaken for a depressive relapse despite still being on medication. Educating patients and their families about the importance of treatment adherence, particularly about faithfully taking the medication at the correct time, in the proper fashion (ie, with or without food and with an awareness of concomitant medications), and for the established duration, has been shown to substantially improve patients’ adherence, thereby increasing treatment response rates.

After confirming a diagnosis of unipolar depression, if a patient is not sufficiently responsive to the optimized dose of an initial antidepressant and adherence is not an issue, or if a patient experienced intolerable adverse effects from the initial antidepressant, then second-line treatment options must be considered.

**SELECTING SECOND-LINE TREATMENTS**

After initial antidepressant therapy is deemed unsuccessful, several second-line pharmacologic strategies are available, such as switching to a different antidepressant, combining the initial antidepressant with a second antidepressant, or augmenting the antidepressant with a nonantidepressant (eg, a mood stabilizer). Several antidepressants are currently available to use in second-line switching or combination strategies (Table 1). Nonantidepressant augmentation options include the mood stabilizers lithium, lamotrigine, and divalproex; the thyroid hormones triiodothyronine (T$_3$) and thyroxine (T$_4$); psychostimulants; and atypical antipsychotics. Some research also suggests augmenting with l-methylfolate can be helpful even when folate levels are within the normal range.

**Patient Symptomatology**

Clinicians should choose a second-line treatment according to a patient’s individual symptom profile, history of adverse events or family history of response to particular medications, and preference. The cardinal symptoms of depression can be categorized as behavior, thought disorder, cognition, and mood, which can help guide treatment selection (Figure 1).

**Behavior.** Behavioral symptoms in depression include insomnia or hypersomnia, changes in appetite or weight, lack of energy, and suicide attempts or plans. For patients experiencing insomnia, clinicians might choose a sedating antidepressant such as mirtazapine, trazodone, or occasionally certain TCAs. For example, the SSRI paroxetine may be more sedating than other SSRIs for some patients, or, if augmenting a nonsedating antidepressant, the atypical antipsychotics quetiapine or olanzapine might be useful. While this approach of selecting treatment based on adverse event profiles is commonly used, clinicians may often find that some patients respond paradoxically. For example, they will not be sedated on drugs thought to be potentially sedating or be activated by drugs thought to be potentially activating.
Many patients with MDD experience a decreased appetite, which may cause significant weight loss. In these cases, choosing an effective antidepressant with the known potential for appetite stimulation, such as mirtazapine, TCAs, or paroxetine, could be beneficial, but just treating the underlying depression with any antidepressant may improve appetite, or vice versa. Among the adjunctive agents, quetiapine or olanzapine may increase appetite and weight. If weight gain or obesity is an issue, clinicians can prescribe medications with less of an impact on appetite, such as bupropion or augmentation with aripiprazole. As previously noted with sedation, some patients may not gain weight when taking medications generally considered likely to increase appetite. Patients should always be encouraged to follow a proper diet and to exercise, which may increase energy levels. Guidance from The Texas Medication Algorithm Project (TMAP)7 recommends that patients with depression exercise (eg, walk, jog, swim) at least 3 times weekly for at least 30 minutes each time; other guidance suggests 150 minutes or more of moderate physical activity per week. As with insomnia, choosing a more activating antidepressant, or at least trying to minimize daytime sedation, may also help some patients maintain regular energy levels.

Previous suicide attempts and repeated self-harm are also behavioral symptoms and are predictive of future suicide attempts and completed suicide.10 A survey10 of hospitalized patients who had attempted suicide found that time from a suicidal thought to an actual suicide attempt was often as little as 10 minutes. For patients at a risk for suicide attempt, clinicians may want to consider augmentation strategies because switching medications risks losing any benefit received from the initial antidepressant and could theoretically increase suicidality. Potentially shortening the time to response is also important in patients who are thought to be at risk for suicide, which may strengthen the argument for augmenting antidepressant monotherapy, if the primary antidepressant is tolerated.

Thoughts. Psychosis, including delusional feelings of worthlessness and guilt, and significant recurrent suicidal thoughts and ideation are critical for clinicians to assess and treat for patients with depression. Antidepressant monotherapy is usually inadequate; this population may respond best to an antidepressant plus an atypical antipsychotic. Electroconvulsive therapy (ECT) is also a reasonable option.7

Suicidal thoughts and feelings of worthlessness are common in depression and should be assessed regularly and monitored carefully, particularly when starting, titrating, augmenting, or discontinuing antidepressants. Fortunately, when patients respond well to depression treatment, suicide risk sharply declines, regardless of the intervention used; although antidepressants do have a black-box warning for increased suicidality in patients younger than 25 years. Adjunctive lithium is efficacious, in some cases, in reducing suicide risk and has a strong evidence base supporting its role in the reduction of suicidality.11 Most importantly, achieving improvement, or optimally, remission of depressive symptoms usually leads to diminution or the loss of suicidal thoughts and behaviors.

Cognition. Patients with MDD have been shown to have hippocampal volume loss, which can negatively affect cognitive functioning, particularly in areas of memory and concentration.12 These deficits in cognitive functioning can help clinicians to select appropriate medications. For example, tricyclic-like antidepressants or antidepressants with significant muscarinic receptor–activating properties may adversely impact depressed patients’ memory more so than other, less anticholinergic agents.

The presence of psychomotor agitation or retardation, both of which fall within the cognition category, may be addressed by selecting agents that are either more activating or more sedating than others. Atypical antipsychotic augmentation can be useful in reducing agitation, although these agents can carry an increased risk for akathisia, which could exacerbate agitation in some cases. Akathisia can usually be managed by dose reduction and/or benzodiazepines, β-blockers, or benzotropine, or just a careful monitored period of waiting to allow accommodation.

Mood. Primary symptoms of depression include depressed mood and loss of pleasure in once enjoyable activities; the mood category also encompasses inappropriate guilt. Some patients who experience extreme, nearly delusional levels of guilt may feel convinced that they are bad people or failures, which may exacerbate the depression and create additional mood problems. Clinicians should follow the general treatment guidelines for depression when treating mood symptoms, but, if the mood issues are severe, augmentation with a mood stabilizer or an atypical antipsychotic could be required. Patients with strong feelings of guilt may also be candidates for psychotherapy, as are those with low self-esteem, anxiety, or relationship or substance abuse problems.

Cardiovascular Events

Major depression is associated with an increased risk of coronary heart disease, ischemic heart disease, myocardial
infarction (MI), and cardiac mortality, but the relationship has not been definitively established. Lespérance et al reported that 27.5% of patients hospitalized for MI had 1 or more previous episodes of major depression, and approximately one-fourth experienced depression during hospitalization. Compared with lower depression scores, higher depression scores assessed during hospitalization were significantly associated with increased cardiac mortality (Figure 2). Additionally, Penninx et al reported that patients with major depression and cardiac disease had almost twice the risk of cardiac mortality of those with minor depression and cardiac disease.

Depression in patients with cardiac problems should be treated aggressively, but to avoid exacerbating the cardiac illness, antidepressants that might increase blood pressure or negatively affect the heart rate should be avoided. Thus, MAOIs, TCAs, and possibly atypical antipsychotics, which have a black box warning for increased mortality in elderly patients, as well as T3 augmentation should generally not be used in this population. SSRIs, particularly sertraline, which has been more intensively studied in this area, may be beneficial for depressed patients with cardiac complications. SNRIs might be helpful, but some agents may raise blood pressure at certain doses, particularly higher doses of venlafaxine.

### Cerebrovascular Events

After having a stroke, approximately 40% of patients will develop depression at some point, which substantially worsens their daily functioning and increases their risk of mortality. In evaluating poststroke recovery, Parikh et al found similar levels of impairment during hospitalization for patients with or without depression. However, at the 2-year follow-up, patients with minor or major depression during hospitalization for stroke were significantly more impaired than those without depression, and patients with major depression remained more impaired even after achieving remission from depression.

For patients with depression who have experienced an embolic stroke, SSRIs may be the best antidepressant choice to treat the depression. For example, in a study of the improvement of cognitive disabilities with escitalopram, poststroke patients receiving the active agent demonstrated improved cognition, particularly in verbal and visual memory, compared with those receiving placebo or problem-solving therapy, an effect independent of the agent’s antidepressant effect. To avoid worsening cerebrovascular conditions, TCAs, SNRIs, and, particularly, MAOIs should probably be avoided in this population; augmentation with atypical antipsychotics is also not recommended. To determine the efficacy of specific antidepressants in treating poststroke depression, including possible preventive properties, more research is needed.

### SAFETY CONSIDERATIONS AND DRUG INTERACTIONS

#### IN ADMINISTERING ANTIDEPRESSANTS

When complicating factors are not present in patients with depression, safety and tolerability profiles should guide clinicians’ treatment selection. However, depression is a complex disorder that often has several complicating factors such as various symptom presentations and co-occurring conditions. In these instances, antidepressants with less-than-desirable safety profiles may be necessary depending on individual patient illness presentations. For example, although TCAs may be useful in treating certain subpopulations with depression, a small overdose (less than a week’s worth) can be lethal. Newer antidepressants, such as SSRIs and SNRIs, and augmentation with atypical antipsychotics are generally safer in overdose than TCAs.

Clinicians should be aware that patients with depression and comorbid conditions that cause pain are often prescribed analgesics such as opioids to alleviate the pain. In the last 15 years, opioid prescription for medical use has increased 10-fold. Unfortunately, opioids are associated with a risk of unintentional overdose and suicide, and risk of unintentional death can occur when benzodiazepines are used in combination with opiates in depressed patients. As of 2007, unintentional drug poisoning deaths have outnumbered suicides and motor vehicle accident deaths in several states. For patients presenting with depression and pain, optimally clinicians should choose antidepressants that might decrease or prevent the need for adjuvant pain medications. For instance, duloxetine and venlafaxine, as well as some of the TCAs, may reduce pain while treating depression, thereby obviating or decreasing the need for opiate use in some patients.

Ideally, because medications have the potential for negative drug-drug interactions, clinicians should be aware of all prescription and over-the-counter medications and herbal remedies that their patients are taking before prescribing.
antidepressants. Unfortunately, some patients do not accurately report over-the-counter medications or medications they might be receiving from other doctors. To help clinicians assess patients’ real-time, scheduled prescription medication regimens, online systems called Prescription Drug Monitoring Programs are available in 34 states, and other states are currently implementing the systems.24 Pharmacy prescription records can also be very helpful.

Depression and Sexual Side Effects

Sexual side effects are common with most antidepressants and frequently contribute to treatment nonadherence. For example, therapy with SSRIs can reduce patients’ libidos and negatively impact sexual functioning in relationships.25 Obtrusive sexual adverse effects may reduce treatment adherence, particularly in younger patients who may be more sexually active than older patients with depression. When choosing a second-line treatment for patients who have experienced sexual side effects, options with lower risks of sexual interference include norepinephrine-dopamine reuptake inhibitors (NDRIs) and some atypical antipsychotics.26 For instance, the NDRI bupropion has a reduced sexual side effect profile compared with SSRIs,26 and quetiapine appears to have lower sexual side effects than risperidone.27 Additionally, buspirone has been found to partially reverse sexual side effects associated with previous SSRI therapy.28

SECOND-LINE TREATMENT EFFICACY: RESULTS FROM THE STAR*D STUDY

The Sequenced Treatment Alternatives to Relieve Depression (STAR*D) study29,30 evaluated several medications and cognitive therapy as second-line switching or augmentation options. In level 1 of the study, patients with MDD received citalopram (mean dose, 55 mg/d). Those who did not remit or who could not tolerate the drug proceeded to level 2, in which various switching, combination, or augmentation strategies were employed.

Switching

Patients randomly assigned to switch medications in level 2 of STAR*D29 received either sustained-release (SR) bupropion (mean dose, 282.7 mg/d), sertraline (mean dose, 135.5 mg/d), extended-release (XR) venlafaxine (mean dose, 193.6 mg/d), or cognitive therapy.

Approximately 25% of subjects achieved remission after switching to a different antidepressant; no significant differences regarding remission and response rates, tolerability, or adverse events were found among the medications.29 Compared with medication switch, cognitive therapy switch showed similar response and remission rates, although fewer adverse events were reported.2

Combination/Augmentation

Patients randomly assigned to receive antidepressant combination/augmentation in level 2 of STAR*D received either bupropion SR (mean dose, 267.5 mg/d), buspirone (mean dose, 40.9 mg/d), or cognitive therapy (mean, 11.4 sessions) in addition to citalopram.

Approximately 30% of subjects achieved remission with no significant differences between bupropion SR and buspirone in remission rates. However, the bupropion SR group had a greater reduction in Quick Inventory of Depressive Symptomatology (QIDS) symptoms (P < .04), lower mean total QIDS scores (P < .02), longer adherence to treatment, lower rates of discontinuation owing to intolerance, and a lower rate of treatment cessation than the buspirone group.30 Compared with medication augmentation, those receiving augmentation with cognitive therapy had similar rates of response or remission, although the time to remission was longer.2

Cognitive therapy was as effective as both a switch and an augmentation strategy and was significantly more effective in reducing occupational and interpersonal impairment than medication (Figure 3).2 However, more research is needed to determine cognitive therapy’s efficacy over the long-term compared with pharmacotherapy. Additionally, because the sample sizes in the STAR*D study were small for the cognitive therapy groups (n = 65 for switch and n = 36 for augmentation), statistical power may have been limited.

When considering the results of STAR*D, clinicians should keep in mind that about 30% of subjects dropped out of the study after both levels 1 and 2 and approximately 40% of the remaining subjects dropped out after level 3. In STAR*D, like in clinical practice, the window of opportunity for selecting an effective antidepressant treatment strategy may only be open very briefly for many patients.

CONCLUSION

Before selecting and initiating a second-line therapy, clinicians should assess their patients’ treatment responses. For
those patients who respond poorly to an initial antidepressant, clinician should confirm a diagnosis of MDD, assess for possible comorbidities, ensure that patients are adherent to the current medication regimen, and optimize the dosage. If patients continue to receive an insufficient benefit from the initial antidepressant, then a second-line strategy is warranted.

When selecting second-line treatment for depression, clinicians should always consider individual patient symptom presentations. For instance, depressive symptom clusters can help guide treatment decisions, such as treating depression with insomnia versus hypersomnia or lethargy versus agitation. Cardiac and cerebrovascular events, adjuvant medications for pain, and potential drug interactions also play a role in treatment selection.

Switching and combination/augmentation strategies have demonstrated similar remission rates as second-line treatment interventions. Further, psychotherapy appears to be as effective as medication as either a switch or augmentation option and it can also help improve treatment adherence. Within-class or out-of-class differences are not apparent when initiating a second antidepressant. Patient preference and safety should be determining factors when choosing between switching or combination/augmentation.

Future research is needed to evaluate combinations and augmentations of antidepressants and to assess the efficacy and safety of initiating treatment with 2 medications to achieve a more rapid response.

Drug names: aripiprazole (Abilify), bupropion (Wellbutrin, and others), buspirone (BuSpar and others), citalopram (Celexa and others), clomipramine (Anafranil and others), desipramine (Norpramin and others), desvenlafaxine (Pristiq), divalproex (Depakote and others), doxepin (Silenor and others), duloxetine (Cymbalta), escitalopram (Lexapro and others), fluoxetine (Prozac and others), fluvoxamine (Luvox and others), imipramine (Tofranil and others), lamotrigine (Lamictal and others), lithium (Lithobid and others), mirtazapine (Remeron and others), nortriptyline (Pamelor, Aventyl, and others), olanzapine (Zyprexa), paroxetine (Paxil, Parnate, and others), phenelzine (Nardil), protriptyline (Vivactil and others), sertraline (Zoloft and others), thioridazine (Thiothixene), trimipramine (Surmontil and others), venlafaxine (Effexor), and others.

Disclosure of off-label usage: The author has determined that, to the best of his knowledge, aripiprazole and quetiapine XR are approved by the US Food and Drug Administration only as adjunctive treatment for depression, and bupropion, buspirone, clomipramine, divalproex, doxepin, fluvoxamine, lamotrigine, lithium, mirtazapine, olanzapine, quetiapine, risperidone, thioridazine, t-3-methylfollate, mianserin, reboxetine, and triiodothyronine are not approved for the treatment of depression.

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