

Alzheimer's Disease A Century Later

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Objective: To provide a current survey of the clinical and pathologic features, known genetic and suggested pathogenic contributions, diagnosis, and treatment of Alzheimer's disease (AD) and related forms of dementia.

Data Sources: PubMed was searched for specific indexing terms identified by the authors as relevant to the topic. Also included were diagnostic and consensus criteria and classic references long standing in the Alzheimer's disease literature.

Data Synthesis: AD is the most common form of disabling cognitive impairment in older persons, and its prevalence is rapidly growing as people live to older ages. Clinically, the disorder is characterized by a gradual but progressive decline in memory and other cognitive domains and the frequent occurrence of noncognitive behavioral symptoms. Neuropathologically, the cardinal features of AD include neuritic plaques, neurofibrillary tangles, and the loss of synapses and neurons. The clinical evaluation of AD includes a history and physical examination, laboratory tests, and structural brain imaging to exclude less common forms of dementia. The clinical management of AD includes medication and nonmedication strategies for addressing cognitive, behavioral, and other commonly associated symptoms of patients as well as lifestyle changes such as driving cessation and residential care. Genetic causes of familial Alzheimer's disease as well as genes that predispose to late-onset and sporadic Alzheimer's disease have led to greater understanding of the pathophysiology of the neurodegenerative process.

Conclusions: While there has been great promise in the scientific understanding, early detection, and tracking of AD and in the discovery of promising disease-slowng treatments, there remains an unmet urgent need to identify effective primary and secondary prevention therapies in order to avert a financially overwhelming public health problem.

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November 3, 2006, marks the 100-year anniversary of the 37th Meeting of the Southwest German Psychiatrists in Tübingen, Germany, in which Alois Alzheimer presented a patient with a decline in memory and other cognitive domains, noncognitive behavioral features, and the hallmark neuropathologic findings of senile plaques and neurofibrillary tangles of what later was termed *Alzheimer's disease* (AD). AD is now known to be the most common cause of dementia. It is a severe and common disorder, and its incidence increases with age. With more people living longer, the prevalence of AD is increasing. The number of Americans with AD has doubled since 1980 to 4.5 million and may triple again by 2050.¹ This imposes an immense burden on families as 70% of patients are cared for at home.² The cost of care averages \$42,000 annually^{3,4} and \$174,000 over the lifetime of an AD patient,⁵ so that reducing the financial as well as medical burden of AD is a major goal of medical diagnosis and management. These figures also do not account for potentially reversible conditions that are mistaken for AD, for lost productivity in the minority of patients with the early-onset form of AD, or for the increased medical burden of caregiver stress-related illness. AD, without question, is the dark cloud on the age horizon, and to avoid drowning in the deluge of problems that it can cause, accurate diagnosis and appropriate management are essential.

WHAT IS ALZHEIMER'S DISEASE?

AD is a degenerative brain disease. It targets specific brain regions early in its course, especially the cholinergic basal forebrain and medial temporal lobe structures including the hippocampus, amygdala, and entorhinal cortex.⁶⁻¹⁰ Memory loss therefore results as an early clinical correlate. AD spreads in a characteristic sequence involving posterior cingulate, temporal, and parietal isocortical regions over years. Based on the distribution of these pathologic changes, the characteristic "cortical" clinical features of aphasia, apraxia, and agnosia emerge along with consequent amnesia and personality changes.

MILD COGNITIVE IMPAIRMENT

The clinical symptoms and signs of AD reflect the underlying topography of the disease. Early in the course of AD, patients may not yet be functionally impaired. The diagnostic term *mild cognitive impairment* (MCI) was originally introduced to define a progressive monosymptomatic amnesic syndrome,¹¹⁻¹³ but more recently has evolved by consensus into an entire classification scheme for early, nondisabling cognitive disorders.^{14,15} These constitute amnesic MCI—single domain, amnesic MCI—multiple domains, nonamnesic MCI—single domain, and nonamnesic MCI—multiple domains. Each MCI subtype can then be classified according to the presumed etiology—degenerative, vascular, psychiatric, and so forth. *Amnesic MCI* is the originally conceived monosymptomatic amnesic form and is often applied to those with a presumed underlying degenerative etiology. *Nonamnesic MCI—single domain* refers to monosymptomatic syndromes other than memory loss such as anomia, visual disorders, apraxia, executive disorders, or essentially any deficit that can be considered to be confined to a single cognitive domain. Finally, *amnesic and nonamnesic MCI—multiple cognitive domains* refer to patients with impairment in multiple cognitive domains with and without memory impairment.

Amnesic MCI is the most specifically correlated with AD,^{16,17} but may be less prevalent overall than MCI—multiple domains.¹⁸ The utility of MCI as a diagnostic category, particularly amnesic MCI, is that it has been used operationally to define a "predementia" state amenable to therapeutic interventions whose efficacy can be defined by the conversion rate of MCI to dementia.¹⁹

Longitudinal studies of patients with MCI have shown a conversion rate to dementia of roughly 10% to 15% per year,^{11,12,20,21} although conversion rates vary considerably among studies, in part due to different operational definitions of MCI. After 5 years, about half of all patients with MCI will meet the criteria for dementia, particularly AD, and after a 10-year period, most will have AD or another dementia syndrome. At autopsy, approximately 80% of

patients originally diagnosed with MCI prove to have AD.²¹ Other histopathologic findings were consistent with vascular dementia, frontotemporal dementia, normal aging, and a variety of less common diseases. In most cases, therefore, MCI can be regarded as an early clinical stage of AD.

Although MCI has gained widespread acceptance, challenges remain, including but not limited to the absence of a uniform quantitative or systematic definition of functional impairment. The Clinical Dementia Rating Scale²² has been used in research studies and has proven to be a valuable instrument for the definition of functional impairment. It is too time-consuming, however, for practical clinical application. Because of the relatively recent definition of MCI subtypes, their incidence, prevalence, neuropathologic correlates, and rates of conversion to Alzheimer's dementia continue to be clarified.

ALZHEIMER'S DISEASE AND ITS RELATIONSHIP TO OTHER DEMENTIAS

Dementing illnesses tend to produce characteristic profiles of cognitive symptoms and signs, although there is considerable variability among patients within any nosologic category. Recognizing diagnostically significant profiles is nonetheless critical for defining specific degenerative syndromes. A patient has AD first and foremost because he or she has the clinical appearance of AD. AD is not simply a diagnosis of exclusion, even if most of the supporting evidence is exclusionary. This is a simple but important concept when considering alternatives, and potentially reversible diagnoses. Uncommon, but reversible diseases (such as nonvasculitic autoimmune inflammatory meningoencephalitis²³) do not generally reproduce the specific pattern of cognitive deficits that define AD, but that can only be appreciated and recognized if one knows what AD looks like. When a patient's cognitive profile fails to fall into a recognizable degenerative category, particular care should be taken to exclude a potentially reversible cause.

Alzheimer's disease is a pathologically defined disease process that typically results in a characteristic pattern of cognitive deficits that may be termed *Alzheimer's dementia*. Alzheimer's dementia is characterized by prominent memory loss, anomia, constructional apraxia, anosognosia, and variable degrees of personality change in which patients can become mistrustful and aggressive, or frankly delusional and belligerent.²⁴ Alzheimer's disease does not always produce this pattern, however. Visual variant AD, or posterior cortical atrophy, is a syndrome in which patients develop progressive visual impairment related to atypically early and severe degenerative involvement of posterior visual cortices.²⁵ Other focal variants of AD are less common but include progressive aphasia (typically fluent aphasia), progressive

Table 1. NINCDS-ADRDA Criteria for Probable, Possible, and Definite Alzheimer's Disease (AD)^a

Probable AD
Dementia established by clinical examination
Dementia confirmed with cognitive testing
Deficits in 2 or more domains of cognition
Progressive decline of memory and other cognitive functions
Preserved consciousness
Onset between ages 40 and 90 years
Absence of systemic or other brain disease that account for symptoms
Possible AD
Atypical onset, presentation, or clinical course of dementia
Another illness capable of producing dementia is present but is not considered to be the primary cause
Definite AD
Clinical criteria for probable AD
Tissue diagnosis by autopsy or biopsy

^aReprinted with permission from McKhann et al.³³
 Abbreviation: NINCDS-ADRDA = National Institute of Neurological and Communicative Disorders and Stroke and Alzheimer's disease and Related Disorders Association.

apraxia, and progressive frontotemporal dementia.²⁶⁻³² Anecdotally, the more posterior variants of AD, such as visual variant and apraxic forms, may be less prone to behavioral difficulties than the typical and more anterior (aphasic and frontotemporal) forms.

Commonly used criteria for the diagnosis of AD were described by the National Institute of Neurological and Communicative Disorders and Stroke and the Alzheimer's disease and Related Disorders Association (NINCDS-ADRDA) joint task force in 1984³³ and the *Diagnostic and Statistical Manual of Mental Disorders*, Fourth Edition, Text Revision (DSM-IV-TR).³⁴ NINCDS-ADRDA diagnostic criteria for probable, possible, and definite AD are shown in Table 1. Criteria for probable AD include dementia with cognitive deficits in at least 2 cognitive domains including progressive memory loss, normal level of consciousness, onset between ages 40 and 90 years, and the absence of another plausible medical explanation. If there is another illness that might be contributing to the clinical picture but is not felt to be the primary cause of dementia or if the picture is dominated by a progressive focal cognitive deficit (for example, progressive aphasia), then the term *possible AD* is used. The diagnosis of definite AD requires the neuropathologic diagnosis of AD (typically at autopsy, but sometimes from a brain tissue biopsy).

As shown in Table 2, DSM-IV-TR criteria for dementia of the Alzheimer's type include a gradual and progressive decline in cognitive function resulting in impairment of social or occupational function and impairments in recent memory and at least 1 other cognitive domain (aphasia, apraxia, agnosia, or executive functioning) that are not due to other psychiatric or nonpsychiatric medical problems. (Since neuropathologic confirmation is not required, DSM-IV-TR criteria for dementia of the Alz-

Table 2. DSM-IV-TR Criteria for Dementia of the Alzheimer's Type^a

Insidious onset with progressive decline of cognitive function resulting in impairment of social or occupational functioning from a previously higher level
Impairment of recent memory
Disturbance in at least 1 of the following cognitive domains:
Aphasia
Apraxia
Agnosia
Executive functioning (planning, organizing, sequencing, abstracting)
Cognitive deficits are not due to other neurologic, psychiatric, toxic, metabolic, or systemic diseases
Cognitive deficits do not occur solely in the setting of a delirium

^aReprinted with permission from American Psychiatric Association.³⁴

heimer's type most closely resembles NINCDS-ADRDA criteria for probable AD).

RELATED DISORDERS

The differential diagnosis of AD is extensive, but there are 3 disorders in particular in which there is extensive overlap pathologically and/or clinically that blur into the nosologic boundary of AD.

Dementia With Lewy Bodies

Patients with dementia, parkinsonism, visual hallucinations, and rapid eye movement (REM) sleep behavior disorder (characterized by movements of the body or limbs in association with dreaming and REM sleep) often have dementia with Lewy bodies.^{27,31,32} Lewy bodies are intracytoplasmic inclusions composed of α -synuclein, and are a defining feature of Parkinson's disease.³⁵ In patients with Parkinson's disease, the Lewy bodies are concentrated in the brain stem catecholaminergic nuclei, principally the substantia nigra, locus ceruleus, and dorsal motor nucleus of the vagus nerve. In dementia with Lewy bodies, Lewy bodies are found in these same regions but are also spread throughout the amygdala, entorhinal cortex, and neocortex.³⁶

The characteristic cognitive profile of dementia in patients with dementia with Lewy bodies includes impaired learning and memory, psychomotor slowing, constructional apraxia, and more profound visual-spatial impairment than in similarly staged patients with AD.³⁷ The separation is not complete, however, as more than three quarters of all patients with dementia with Lewy bodies have concomitant neuropathologic features of AD.³⁸⁻⁴¹

Distinguishing the relative contributions to dementia of α -synuclein-based and AD-based pathology in patients with dementia with Lewy bodies is not clear cut. Most patients with clinically diagnosed dementia with Lewy bodies have AD pathology in addition to neocortical Lewy bodies at autopsy,³⁸⁻⁴¹ but among patients with neuropathologically diagnosed AD, neocortical Lewy bodies

can still be found in 25% to 60% of brains.⁴²⁻⁴⁴ Importantly, patients with dementia with Lewy bodies may have greater extrapyramidal sensitivity to antipsychotic medications than those with pure AD.³¹

Vascular Dementia

Multiple proposed diagnostic criteria exist for the diagnosis of vascular dementia, with poor agreement among them.^{34,45-47} Vascular mechanisms of cognitive loss include the direct consequences of brain infarctions, hemorrhages, and global hypoxia-ischemia. The 2 major subtypes of vascular pathology in patients with vascular dementia are multiple large artery territory infarctions (and/or hemorrhages) and small vessel cerebrovascular disease caused either by arteriosclerosis or amyloid angiopathy. In the large artery type, clinically evident strokes occur with consequent accrual of deficits. This is not a slowly progressive disease but one of defined events. An ongoing controversy, however, is whether AD develops at an accelerated rate following (and, by implication, as a result of) cerebral infarction (or hemorrhage).^{48,49} Recent investigations have also established that risk factors for atherosclerotic vascular disease are also risk factors for AD and that there is a statistically significant association between AD and atherosclerosis of major intracranial arteries.^{48,50-52}

Small vessel cerebrovascular disease, however, is more subtle, often with no defined events (or with few as a minor component). Patients have a more subcortical pattern of dementia with psychomotor slowing, a poor learning curve, and relative preservation of naming and other language skills. Within this context, a mixed pathologic picture with both vascular disease and AD is common, whether the underlying vasculopathy is atherosclerotic⁵³⁻⁵⁵ or amyloid based.⁵⁶⁻⁵⁹

Hippocampal Sclerosis Dementia

In a subset of elderly individuals with dementia,⁶⁰ hippocampal sclerosis is the only remarkable autopsy finding. The frequency of hippocampal sclerosis in autopsy series of elderly demented persons has been reported to be as low as 0.4% and as high as 26%. During life, these cases are usually diagnosed as AD since they typically present with memory loss that progresses to dementia. The cause of hippocampal sclerosis associated with dementia (HSD) is unknown; there is rarely a history of seizures or of a global cerebral hypoxic-ischemic event, which are associated with hippocampal sclerosis in other settings. It has been suggested that HSD is due to occult hypoxic-ischemic episodes or limbic encephalitis. A large subset of HSD cases have a distinctive cerebral neuroglial tauopathy,⁶¹ which suggests that this condition should be classified as neurodegenerative. To date, antemortem distinction of HSD from AD has not been reliable, even with extensive neuropsychologic test batteries.⁶¹

DIAGNOSTIC EVALUATION

History and Physical Examination

AD is typically gradual in onset. The most common initial symptom is memory loss, and this remains a prominent deficit throughout the clinical course. In addition to memory loss, other cognitive deficits include anomia, constructional apraxia, and often anosognosia (i.e., unawareness of one's impairment). As the disease progresses, there is greater overlap of symptoms and deficits with other dementing illnesses so that distinguishing AD from other forms of dementia is more reliable in mild to moderate-stage disease. It is also critical to place the patient's symptoms within the context of his or her medical background. Medication use, concurrent systemic illness, prior brain-related illness, and psychiatric disease can affect the clinical presentation, diagnosis, treatment options, and prognosis. Family history of dementia in a parent or other relative is common. Pertinent concerns in the social history include driving habits, whether the patient lives alone or with a potential caregiver, recreational habits (use of tobacco or alcohol, possession of weapons at home), and educational and occupational history.

There are no telltale signs on physical examination in typical cases, but in atypical cases, there may be focal signs reflecting the altered topography of the disease such as aphasia, apraxia, or cortical visual impairment. Mental status testing is critical. Most types of mental status tests include questions related to orientation, attention, learning, memory, language, and constructional praxis as illustrated by the Folstein Mini-Mental State Examination.⁶²

Neuropsychological Assessment

To help define the pattern and severity of cognitive loss, neuropsychological testing can supplement the clinical cognitive assessment. The 3 main questions that neuropsychological assessment can answer are:

1. Is there a problem? This is relevant in mild cases, especially when there is disagreement between the patient and others.
2. What is the pattern of difficulty? This is the "positive" evidence of a specific nosologic entity so that the diagnosis of AD is not simply a diagnosis of exclusion.
3. How severe is the problem? Lifestyle changes such as cessation of driving and assisted living are based on degree of functional impairment that, in turn, correlates with degree of intellectual impairment as disclosed by neuropsychological testing.

Therefore, while useful in almost any patient with dementia, neuropsychological testing can be particularly helpful in assessing mild cases, medicolegally contested

cases, and cases where major lifestyle changes will likely be imposed.

Brain Imaging

Structural brain imaging with magnetic resonance imaging (MRI) or computed tomography (CT) is essential to assess for relevant structural pathology such as brain tumors, vascular lesions, subdural hematomas, hydrocephalus, and other problems. In patients with AD, MRI and CT typically reveal nonspecific, mild to moderate atrophy that may be most pronounced in the most symptomatic regions, especially the medial temporal lobe. Cerebral white matter hyperintensities are a frequent finding in the nondemented elderly and are approximately twice as common in AD subjects. (Postmortem studies have shown that, compared with nondemented elderly cases, AD cerebral white matter has significantly less protein, cholesterol, and cell density.⁵⁰) While radiologists often refer to these white matter abnormalities as *small vessel ischemic changes*, their etiology is presently unproven as they may also represent secondary degeneration of the white matter after primary cortical AD pathology. Quantitative volumetric MRI can track progressive hippocampal atrophy that correlates with symptomatic disease progression but is not usually performed in routine clinical settings.

Although structural neuroimaging plays an important role in excluding alternative causes of dementia, some investigators have suggested that fluorodeoxyglucose (FDG) positron emission tomography (PET) may be helpful in distinguishing AD from frontotemporal dementia and other less common forms of dementia, particularly in the earliest clinical stages of the disorder or when patients exhibit atypical clinical features, when the diagnosis may be less certain. Patients with AD have characteristic and progressive patterns of decline in regional glucose metabolism, beginning in posterior locations (the precuneus and posterior cingulate, posterior parietal, and temporal cortex), and subsequently affecting prefrontal cortex and the whole brain.⁶³ Analyzing FDG PET images from 146 patients with mild to moderate dementia who were subsequently followed for at least 2 years and 139 patients who had postmortem neuropathologic assessments an average of 3 years later, FDG PET readings were associated with about 93% sensitivity and 75% sensitivity in predicting subsequent clinical decline and the neuropathologic diagnosis of AD.⁶³ Based on these and other findings, the United States Center for Medicare and Medicaid determined that FDG PET is reasonable and necessary in patients with documented cognitive decline and a recently established diagnosis of dementia who met clinical criteria for both AD and frontotemporal dementia, who had been evaluated for specific alternate neurodegenerative diseases or causative factors, and for whom the cause of the clinical symptoms remains uncertain (Decision Memo CAG-00088R, September 15, 2004;

available at: <http://www.cms.hhs.gov/mcd/viewdecisionmemo.asp?id=104>). The Center also found that the evidence is not yet adequate to conclude that FDG PET is useful in the evaluation of patients with mild cognitive impairment or other patients with dementia and expressed interest in supporting studies that would further evaluate the imaging technique's ability to predict and improve clinical outcomes.

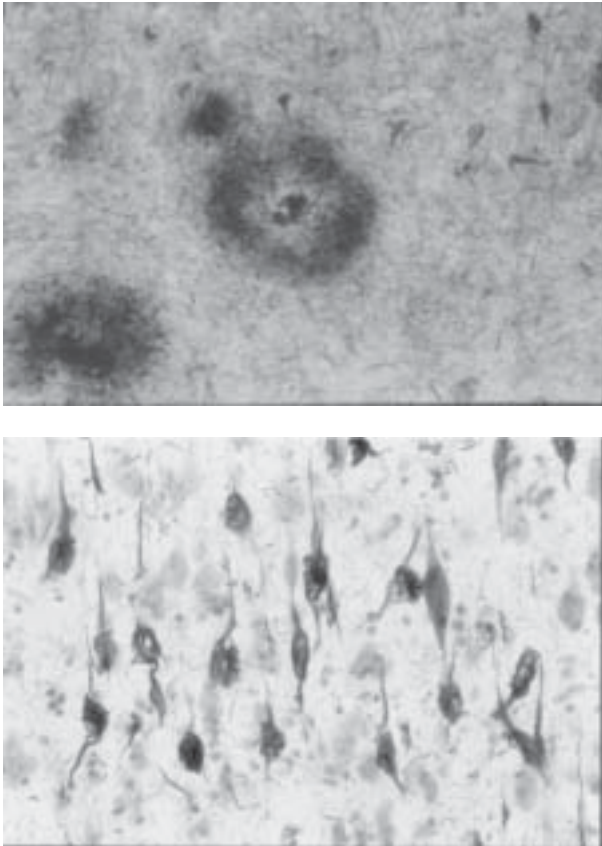
Several small studies^{64,65} have raised the possibility that FDG PET may help predict rates of subsequent cognitive decline and conversion to dementia in patients with MCI. Most, but not all,⁶⁴ were retrospective in nature, and there was some overlap between the PET measurements or readings of the patients who did and did not subsequently convert to AD. Additional research, like that now being conducted in the National Institute on Aging-sponsored AD Neuroimaging Initiative, is needed to further evaluate this potential indication before it can be recommended in clinical evaluation of MCI.⁶⁵

Recently, investigators have developed promising PET and single-photon emission tomography (SPECT) radiotracer methods for the assessment of fibrillar amyloid deposition, a cardinal feature of AD, in the living human brain. Some of the best developed fibrillar amyloid ligands include the PET tracers "Pittsburgh Compound-B,"^{66,67} fluoro-dicyano-dimethylamino-naphthalenyl-propene (FDDNP),⁶⁸ and *N*-methylamino-hydroxystilbene (SB-13)⁶⁹ and the SPECT tracer iodo-dimethylamino-phenyl-imidazopyridine (IMPY).⁶⁹ These and other fibrillar amyloid imaging techniques and their underlying assumptions continue to be developed, tested, and applied. It remains to be shown the extent to which these techniques can be used clinically to predict subsequent clinical decline and the histopathologic diagnosis of AD and to guide patient management.

Laboratory Assessment

There are no widely accepted, highly reliable, commercially available biomarkers for AD; therefore diagnosis rests on clinical recognition as well as exclusion of potentially contributory medical factors. The medical factors evaluated should be appropriate for the patient's medical background. If a patient is generally healthy, those should still include blood tests for thyroid function, vitamin B12 level, complete blood counts, metabolic function (including tests of liver and renal function and glucose, electrolytes, and calcium). Other tests should be considered as appropriate for the patient's medical background. For example, if a patient has a recent history of lung cancer, then a chest x-ray, erythrocyte sedimentation rate, and contrast enhanced brain imaging may be appropriate to assess for possibly active metastatic disease. Before cholinesterase inhibitor therapy is prescribed, a baseline electrocardiogram should be obtained to insure the patient does not have severe conduction abnormalities

Figure 1. Neuropathology of Alzheimer's Disease (top: neuritic amyloid plaques [Campbell-Switzer stain], bottom: neurofibrillary tangles [Gallyas stain])



that might be exacerbated by therapy. These are simply 2 examples, and not a comprehensive list.

Patients with unusually rapid symptomatic progression, myoclonus, depressed level of consciousness, or other forms of presentation that would be atypical for AD might be considered for spinal fluid examination. In patients who undergo spinal fluid examination, tests sensitive to infection, malignancy, and inflammatory diseases should be obtained. More controversial is the use of putative biomarkers for AD including cerebrospinal fluid measurements of certain amyloid β -peptide ($A\beta$) and tau proteins. Patients with AD have cerebrospinal fluid (CSF) reductions in a form of $A\beta$ ($A\beta_{42}$) and increases in CSF tau, but there is some overlap between AD and other subject groups.⁷⁰ (Other CSF, blood, and urine biomarkers continue to be investigated). Electroencephalography can be considered in patients suspected of having seizures, encephalopathic disorders, or rapidly progressive forms of dementia such as Creutzfeldt-Jakob disease. Again, these examples should not be considered exhaustive, and other tests may be appropriate depending on the specific medical background of a given patient.

NEUROPATHOLOGY OF ALZHEIMER'S DISEASE

A diagnosis of definite AD requires microscopic examination of the cerebral cortex.³³ Cortical biopsy can provide a definitive diagnosis during life but is not routinely performed, so a definitive diagnosis of AD is typically obtained after death. A succession of neuropathologic diagnostic criteria for AD has been established over the past 20 years, with successive refinements. The National Institute on Aging established criteria in 1985 that required specific cortical senile plaque densities.⁷¹ Cortical neurofibrillary tangles were not required for diagnosis, as some cases of AD were known to be "plaque-only."⁷² The Consortium to Establish a Registry for Alzheimer's Disease (CERAD) published criteria in 1991⁷³ that gave diagrammatic semiquantitative standards for assessing plaque density (none, sparse, moderate, or frequent) and specified that only neuritic plaques were relevant for diagnostic purposes (excluding "diffuse" plaques). The diagnosis again was defined solely on the basis of cortical plaque density, without a requirement for the presence of cortical neurofibrillary tangles.

In 1997, a committee formed under the auspices of the National Institute on Aging and the Reagan Institute published new diagnostic criteria that included cortical densities of both neuritic plaques and neurofibrillary tangles.⁷⁴ These criteria recognized that dementia in the elderly can be due to more than one cause. Therefore, rather than emphasize an absolute diagnosis of AD, instead it emphasized the probability that dementia was due to AD. High cortical densities of both plaques and tangles (Figure 1) are designated as "high likelihood that dementia is due to Alzheimer's disease," with lower densities being assigned "intermediate" or "low" likelihoods. An unresolved issue with all diagnostic criteria for AD is the significance of plaques and tangles in nondemented elderly persons. Current practice restricts the diagnosis of AD to those diagnosed with dementia during life, but clearly this may result in underestimating the number of elderly with the disease who die during a preclinical stage.

PATHOGENESIS OF ALZHEIMER'S DISEASE

The cause of AD is inferred to relate to the signature microscopic lesions of the disease, which are the senile plaque and the neurofibrillary tangle,⁷⁵ and ultimately to the loss of synapses and neurons. The accumulated evidence suggests that plaques occur prior to tangles in neocortical regions and that the latter are formed mainly as a neuronal reaction to plaques (although the earliest neurofibrillary changes in transentorhinal and entorhinal cortex may precede other neuropathology). The plaques themselves are formed from deposition of the amyloid β -peptide ($A\beta$) that deposits in an aggregated fibrillar form of amyloid. The "amyloid hypothesis" posits that $A\beta$

aggregation is the primary event leading to AD⁷⁶⁻⁷⁸ that secondarily causes all of the other relevant pathologic changes in the disease, including neurofibrillary tangle formation, loss of synapses, neuronal death, and dementia. (Increasing evidence suggests that soluble A β oligomers may be more damaging to neurons than the nonsoluble plaques, themselves.) Strong support for the amyloid hypothesis comes from known autosomal-dominant mutations that lead to early-onset familial AD. These mutations are found on genes for the amyloid precursor protein (*APP*) on chromosome 21, presenilin 1 (*PS1*) on chromosome 14, and presenilin 2 (*PS2*) on chromosome 1, each of which leads to an overabundance of A β . The existence of other cerebral amyloidoses that cause plaques, tangles, and dementia supports the viewpoint that AD is one form of cerebral amyloidosis.^{79,80} Animal models of AD have also supported the amyloid hypothesis, as insertion of human APP (the larger protein that contains abeta within it) gene mutations into transgenic mice results in abeta amyloid plaques. Tangles do not form in these mice, however, unless mutant tau protein genes are also inserted, leaving these models short of complete recapitulation of the human disease.⁸¹ This has led some to argue that these transgenic mouse models are simply a form of cerebral amyloidosis, but not AD.

A β fragments are generated from the cleavage of the amyloid precursor protein (a transmembrane protein found in all cells) by 3 types of proteases, which are designated α -, β -, and γ -secretases. As cleavage by α -secretase destroys the A β sequence, it is generally thought that the α -secretase pathway mitigates amyloid formation, although this has not been demonstrated unequivocally.⁸² The β -secretase cleaves APP first to generate a 99-amino acid membrane-associated fragment (CT99) containing the N-terminus of A β .⁸³ The γ -secretase then cleaves within the transmembrane region of CT99 to generate the C-termini of A β .⁸³ The production of A β is, therefore, dependent on the activities of both β - and γ -secretase. Evidence indicates that accumulation of A β in the brain is an important step in the pathogenesis of AD,⁸⁴ and industry and academic researchers have developed a portfolio of promising amyloid-modifying treatments—including but not limited to inhibitors of β - and γ -secretase, antiaggregation therapies, and active and passive A β immunization therapies, which have begun to be studied in human clinical trials.

An alternative theory suggests that phosphorylated forms of the microtubule-associated protein tau, a constituent of neurofibrillary tangles, have a primary role in AD pathogenesis. Support for this theory stems from observations that neuronal microtubules are decreased in AD, and axonal terminals are dependent on them for axoplasmic flow.⁸⁵ Studies have shown that high neuro-

fibrillary tangle densities in the entorhinal and hippocampal neurons strongly correlate with memory impairment in aging, and immense neurofibrillary tangle concentration within adjacent components of the medial and inferior aspects of the temporal cortex is associated with clinically overt AD, whereas there is little correlation between amount of neuritic plaque and dementia severity.⁸⁶ While there are a large number of strategies now being developed to modify amyloid pathology, there are a smaller number of strategies being considered for the modification of tau pathology.⁸⁷ Interestingly, 2 mood stabilizing agents, valproate and lithium, have been shown to inhibit glycogen synthase kinase 3 β (GSK-3 β), a kinase that plays an important role in tau phosphorylation,^{88,89} and are the foci of preliminary studies in the treatment of AD. Finally, there are other, less widely held theories for the pathogenesis of AD.

Among the various pathologic signatures, synaptic loss has correlated most closely with clinical measures of dementia severity.⁹⁰ Amyloid deposition begins early in the course of the disease but correlates poorly with dementia severity. Neurofibrillary tangle formation correlates well with specific deficits such as memory loss.⁹¹

GENETICS OF ALZHEIMER'S DISEASE

Elucidation of genetic risk factors for AD has fostered a paradigm shift in our understanding of the genetic basis of disease expression. Two unexpected themes have emerged. First, a single phenotype may reflect genetic mutations of different genes on different chromosomes, disproving the traditional view of 1 gene–1 phenotype. Second, many sporadic cases of AD with no family history of AD are nonetheless genetically determined.

Regarding the multiple gene, single phenotype principle, early-onset familial AD strikes patients when they are young, ranging from mid-thirties to mid-fifties typically. To date, more than 100 mutations of 3 genes have been identified that may cause early-onset familial AD, and all are inherited in an autosomal-dominant pattern. The largest number of mutations is located on the *PS1* gene and is thought to account for the majority of autosomal-dominant kindreds⁹²; *PS1* mutations are currently the only autosomal-dominant mutations for which there is a commercially available genetic test. A smaller number of mutations have been localized to the *APP* gene on chromosome 21⁹³ and to the *PS2* gene on chromosome 1.⁹⁴ All result in elevated A β levels, underscoring the pathogenetic importance of A β in the evolution of AD.⁹⁵

The genetic risk factor that accounts for more cases of AD than any other, however, is the apolipoprotein E (*APOE*) *e4* allele located on chromosome 19. *APOE e4* is associated with late-onset familial and “sporadic” AD, but not autosomal-dominant early-onset familial AD.^{96,97} *APOE e4* is a prevalent risk factor for AD. Though

prevalence varies worldwide, in North America it is approximately 20%.⁹⁸⁻¹⁰⁰

APOE genotype also appears to influence the age at onset of AD but does not appear to strongly influence the rate of cognitive decline in most patients.¹⁰¹⁻¹⁰⁵ For instance, each additional copy of the *APOE e4* gene in a person's genotype is associated with a slightly younger median age at dementia onset. However, *APOE e4* homozygotes with AD may have a faster rate of decline than more common *APOE* subgroups,¹⁰⁶ and several studies have suggested that *APOE* genotype may influence the rate of cognitive decline in nondemented individuals.¹⁰⁷⁻¹¹¹

In addition to enhancing risk for AD, the *e4* isoform of *APOE* also correlates with poor neurologic outcome following head trauma¹¹²⁻¹¹⁴ and intracerebral hemorrhage.¹¹⁵⁻¹¹⁷ Although it is not known how *APOE* exerts these effects, possible adverse functional consequences of the *e4* isoform compared to the *e3* and *e2* isoforms include (1) enhanced rate of cerebral amyloid deposition, (2) reduced protection against oxidative injury, (3) reduced efficiency of synaptic and neuronal repair, (4) reduced neurotrophic properties possibly related to reduced tau binding causing microtubule destabilization and consequently reduced neurite outgrowth,¹¹⁸ and (5) *e4* isoform specific intraneuronal proteolysis induced carboxyl fragment toxicity.¹¹⁹⁻¹²¹ These effects are not mutually exclusive and all may be operational to varying degrees. Several of these possibilities, however, suggest that *APOE* genotype, apart from its role in senescence and injury, could influence neural development.¹²²⁻¹²⁴

The search is on for the discovery of additional susceptibility genes for late-onset AD. For instance, some studies have raised the possibility that additional genetic loci, identified more recently on chromosomes 10¹²⁵ and 12,¹²⁶ may account for late-onset AD. Finally, weaker genetic risk factors in cholesterol and glucose metabolic pathways may further influence the cumulative genetic risk for late-onset or "sporadic" AD.¹²⁷⁻¹²⁹

As recently noted in this journal,¹³⁰ high-density single nucleotide polymorphism genetic arrays may help to identify many of the remaining susceptibility genes that account for about 70% of the risk of AD. The recently developed AlzGene database aims to provide an unbiased, publicly available, and regularly updated review of AD genetic linkage and association studies (available at: <http://www.alzforum.org/res/com/gen/alzgene/>).¹³⁰

Genetic Testing

Although not part of the routine care of patients with AD, genetic information is becoming more commonplace in medicine and in the mind of the lay public. Relatives of patients frequently ask about the likelihood that AD can be inherited and even about the option of genetic testing of the patient and family members.

The genetics of AD are complex, but the main distinction to be drawn in deciding whether or not to pursue genetic testing is whether the testing will have any beneficial clinical effects. In the case of testing for the *PS1* genetic mutation in patients with early-onset familial AD, genetic testing should be considered, particularly because it can be used to test presymptomatic at-risk family members who may alter important life decisions on the basis of the results. Counseling of possible outcomes needs to be started before any testing is pursued in order to prepare the individual for the possible results and their implications.

Deciding whether to perform *APOE* testing is more problematic. Should patients with AD be tested? Because *APOE e4* is so prevalent, there are many *APOE e4* carriers with brain-related illnesses other than AD. *APOE* status does not affect the therapeutic alternatives for a patient with AD. Because the negative predictive value of *APOE* is poor, it is not very helpful in routine clinical settings where the emphasis is on finding alternative and potentially reversible causes of dementia. "Negative" *APOE e4* test results do not preclude a diagnosis of AD. On the other hand, *APOE* testing does increase the positive predictive value of diagnosis.¹³¹

Consensus work groups have discouraged the use of *APOE* genotyping to predict the risk of AD in healthy persons, whether or not they have a family history of AD, because (1) *APOE* testing does not predict with sufficient certainty whether or when a person might develop the clinical features of AD, (2) the information could lead to false alarm and the potential for psychological harm or false reassurance, (3) there is the risk of inadvertent exposure to information by the relatives of a patient with the *APOE e4* homozygote, and (4) no established treatment exists that hinges on information about a person's genetic risk. In the meantime, however, some investigators have challenged the consensus view that *APOE* testing should not be recommended to help predict the risk of AD in interested individuals, and the National Institutes of Health-sponsored "Risk Evaluation and Education for Alzheimer's Disease (REVEAL) study^{132,133} trial is examining the impact of a genetic risk assessment program, including genetic counseling and *APOE* genotype disclosure in adult children of patients with AD.

We and others have been conducting studies of healthy persons with 2 copies, 1 copy, and no copies of the *APOE e4* allele (in which our volunteers have agreed not to receive information about their *APOE* genotype). These studies have begun to characterize the functional imaging, structural imaging, and cognitive changes that precede the onset of symptoms in healthy persons at differential genetic risk for AD.¹³⁴⁻¹⁴² They may provide a foundation for testing promising preliminary prevention therapies without having to wait many years to determine whether or when the volunteers develop symptoms.¹³⁵

TREATMENT

The general principles of management are to slow and smooth the expected progression of disease, to maximize the patient's quality of life, and most importantly, to help the family succeed in their role as primary caregivers. The 2 broad categories of management are pharmacotherapy and lifestyle changes.

Pharmacotherapy

Cognitive decline. Two classes of drugs have been approved for use to enhance memory and related intellectual skills in patients with AD: the cholinesterase inhibitors¹⁴³⁻¹⁴⁵ and the *N*-methyl-D-aspartate (NMDA) receptor antagonist memantine.¹⁴⁶ Three cholinesterase inhibitors are currently used for the treatment of mild to moderate AD: donepezil, galantamine, and rivastigmine. Tacrine was the first acetylcholinesterase inhibitor approved by the U.S. Food and Drug Administration (FDA) for AD but is no longer recommended due to its side effect profile including hepatotoxicity. Donepezil¹⁴⁷ is a once-a-day medication. Rivastigmine¹⁴⁸ has also been shown to inhibit butyrylcholinesterase, the clinical significance of which remains unclear (and it has a higher incidence of nausea than the other 2 currently used cholinesterase inhibitors). Galantamine¹⁴⁵ also binds to nicotinic receptors, the clinical significance of which remains unclear.

As a class, these agents have demonstrated measurable, though modest, effects on cognition, activities of daily living, and global measures of functioning versus placebo in clinical trials.¹⁴⁹ For the most part, treatment goals focus on delaying worsening of these clinical features, although a minority of patients can actually show temporary partial improvement. There is mounting evidence that these agents can have beneficial effects on behavioral symptoms as well. Although generally well-tolerated, the main adverse effects are gastrointestinal (nausea, vomiting, diarrhea, anorexia, weight loss), and these medications are better tolerated on a full stomach. Insomnia, vivid dreams, and leg cramps have also been reported in a small percent of cases. Bradycardia, usually insignificant, is a side effect that can be dangerous in patients with cardiac conduction deficits, hence supporting the performance of an electrocardiogram prior to treatment.

The choice of which acetylcholinesterase inhibitor is most appropriate for each patient is based on titration schedule, dosing regimens, and side effects. Meta-analyses and treatment guidelines do not suggest important differences in efficacy, but do note differences in the frequency of side effects. For instance, donepezil can be administered once daily and has been suggested to have fewer side effects than rivastigmine.^{150,151} Studies are needed to further assess possible long-term benefits such as delayed institutionalization and economic savings in

the cost of patient care. Although data regarding how long patients should continue taking an acetylcholinesterase inhibitor are limited,^{152,153} a case could be made to treat patients indefinitely in the hope of slightly delaying the cognitive decline that might have occurred after stopping treatment, unless side effects or other individualized issues arise.

At this time, the FDA has approved cholinesterase inhibitors for the treatment of mild to moderate stages of AD and memantine for the moderate to late stages of AD. There may be some benefit to the addition of one medication class following a full therapeutic trial of the other class. More recently, the issue of cost-benefit has arisen and is controversial, with some claiming therapy reduces long-term costs and others claiming it simply adds to long-term costs.¹⁵⁴

Behavioral problems. There are 3 categories of behavioral problems that are commonly encountered in patients with AD and related forms of dementia.

Psychosis. Psychosis includes hallucinations (typically, but not exclusively, visual), paranoid delusions, and agitation (particularly sundowning). There are no agents that have received FDA approval for the specific treatment of agitated, delirious, psychotic elderly patients with dementia. In the absence of definitive clinical trials, anecdotal experience and meta-analysis¹⁵⁵ suggest that atypical antipsychotic agents may be the preferred agents, especially in patients with parkinsonism, because they can be effective and because they are less likely to cause or exacerbate extrapyramidal syndromes. They currently lack FDA approval for such an indication; therefore, clinical judgment is essential. Further, the FDA recently required a black box warning label on the use of atypical antipsychotics in the treatment of elderly patients with dementia because of unpublished data suggesting an increased risk of mortality (<http://www.fda.gov/cder/drug/advisory/antipsychotics.htm>). Alternate recommendations were not given, and in the absence of a clear alternative, many clinicians continue to feel that these medications remain an important therapeutic option for managing severe behavioral problems. Older agents (the "typical" antipsychotic drugs such as haloperidol) are effective but have a high likelihood of causing or exacerbating parkinsonism and a much higher risk of tardive dyskinesia if used chronically. A more recent analysis suggested that mortality associated with neuroleptic use in the older dementia population is more frequent in those treated with conventional neuroleptics compared with the newer atypical neuroleptics.¹⁵⁶ Therefore, use of atypical neuroleptics can be justified, provided that the patient's family and other physicians involved in a patient's care feel the benefits outweigh the risks. As with all psychoactive medications, care must be used to minimize the dose and duration of use.

Depression. Depression is common in patients with AD. Drugs with anticholinergic properties, such as the

tricyclic antidepressants, should be avoided because of the risk of exacerbating confusion. Selective serotonin reuptake inhibitors (SSRIs) are preferred¹⁵⁷ and sometimes can also help to ease agitation. However, SSRIs may occasionally precipitate REM sleep behavior disorder.¹⁵⁸ In patients with depression who are also having trouble sleeping, some clinicians have advocated the use of a sedating antidepressant, such as trazodone, at bedtime, though randomized controlled trials are lacking and side effects such as orthostatic hypotension should be considered.

Anxiety. Some patients will not let their caregiver out of their sight, and this can quickly wear down the caregiver. If other treatments are not effective, a low dose atypical antipsychotic medication as described above might be considered.^{159,160}

Sleep disorders. Of the many possible sleep disorders that can affect patients with dementia, the following 4 are perhaps the most frequently troublesome.

Simple insomnia. In simple insomnia, the patient will not fall asleep or else gets up very early and will not go back to sleep. A short-acting sedative-hypnotic such as zolpidem or zaleplon is often effective and may be given either at bedtime or when the patient awakens in the night.^{160,161} Antihistamines are not recommended because of their lack of established efficacy and side effect profile.

REM sleep behavior disorder. In REM sleep behavior disorder, patients have dream enactment behavior associated with a loss of muscle atonia on polysomnographic electromyogram recordings due to involvement of cholinergic brainstem nuclei within the context of a synucleinopathy, particularly dementia with Lewy bodies.²⁷ This can be difficult to treat, but some clinicians have advocated the use of low-dose clonazepam, while monitoring patients carefully for any benzodiazepine-related exacerbation in cognitive impairment or ataxia over the next few weeks.

Obstructive sleep apnea. Obstructive sleep apnea (OSA) should be suspected in any overweight patient complaining of daytime somnolence. In patients with OSA and mild cognitive difficulties, treating underlying OSA can sometimes improve their cognitive syndrome. OSA is not a cause of dementia but can be a cause of mild cognitive complaints that may be mistaken for early stage AD. It is also found more commonly in persons with APOE e4,^{162,163} which is commonly found in patients with AD. A simple screening test can be overnight oximetry, but if truly suspected, a formal sleep study and continuous positive airway pressure trial should be obtained.

Nocturia. Though not a primary sleep disorder, nocturia is a common reason some patients with dementia are up at night and tired during the day. Treatment options for incontinence are described later.

Associated problems. Some associated problems commonly occur in the dementia population. While some of these problems may be addressed by another physician, it

is helpful for the dementia-treating physician to be aware of the problem and management options.

Parkinsonism. Mild parkinsonism can be an important diagnostic sign of dementia with Lewy bodies and related disorders. Intervention with dopaminergic medications can potentially create or worsen psychotic symptoms, particularly visual hallucinations in vulnerable patients. Treatment should therefore be reserved for those with clinically significant parkinsonism, especially if balance becomes impaired so that falls become a threat. An arguably related condition, normal pressure hydrocephalus (NPH), has gained recognition by the clinical triad of dementia, gait disorder, and incontinence. This triad is not unique to NPH, and occurs eventually in many patients with dementia. Nonetheless NPH remains an important diagnostic consideration since it can sometimes be reversed. NPH usually begins as a predominant gait disorder that is unresponsive to antiparkinsonian medications. When correctly diagnosed, it may be treated surgically with ventriculoperitoneal shunting.

Urinary incontinence. Two of the more common causes of urinary frequency and incontinence in patients with dementia are flaccid distended bladders that cause overflow incontinence and spastic bladders. They are easily distinguished by checking a urinary postvoid residual. The former is treated with intermittent catheterization. The latter can usually be managed with peripherally acting anticholinergic agents such as oxybutynin and tolterodine. These agents risk exacerbating confusion, and so care must be taken, but if started at low doses and titrated gradually can often be used safely and effectively.

Other physical deficits. Other physical deficits may be disease specific, such as apraxia in patients with corticobasal ganglionic degeneration, dysphagia in patients with amyotrophic lateral sclerosis-dementia complex, and cortical visual syndromes in patients with visual variant AD (or "posterior cortical atrophy"). These are not generally responsive to medications, but appropriate physical/occupational therapy and safety interventions should be addressed.

Abrupt Decline

Over the protracted course of AD, many patients have times when they suddenly become much more confused, with slurred speech, somnolence, agitation, tremulousness, unsteadiness, falls, and worsened incontinence. Often, this is due to a superimposed illness, typically an infection (urinary tract or pneumonia most commonly), a medication error, an injury of some type, or some other cause that must be sought with a thorough evaluation.

Lifestyle Changes

Driving. One of the more difficult lifestyle changes for patients with dementia to accept is not driving. The Clinical Dementia Rating (CDR)²² is a widely utilized clinical

tool for grading the relative severity of dementia with scores that range from 0 (no impairment) to 3 (severe impairment). Patients with MCI typically have a CDR score of 0.5 and comprise an identifiable subgroup of patients that can be distinguished from those with significant functional impairment or with impairment of multiple cognitive domains that include but are not confined to memory.¹³⁻¹⁵ According to the Practice Parameter of the Quality Standards Subcommittee of the American Academy of Neurology, patients with mild cognitive impairment and a CDR score of 0.5 should be cautioned. While there is typically no absolute restriction on driving in the absence of overt driving impairment reported either by the patient or a reliable observer, physicians should be aware of reporting requirements in their area. For instance, California requires physicians to report the diagnosis of dementia to the Department of Motor Vehicles. However, the practice parameter advises they be reassessed periodically (every 6 months) until they have declined to a CDR score of 1.0 (or the equivalent), and at that point, the standard changes to no driving. Therefore, according to the practice parameter, a patient with mild AD and a CDR score of 1.0 is to be advised that he or she is not to drive.¹⁶⁴

There are many simple reasons why patients with dementia may not be able to drive. Patients with visual variant AD have disabling visual impairment.¹⁶⁵ Patients with progressive apraxia related to corticobasal ganglionic degeneration have severe motor impairment, and some additionally have visual impairment. Patients with primary progressive aphasia (PPA) sometimes are capable of driving, but due to the speech disturbance occurring within the context of a dementing degenerative brain disease, they would be ill equipped to explain themselves in the event of a mishap and legally would be difficult to defend if challenged. (Hence, it is probably best that they not drive). Impaired attention, inability to "multitask," and other cognitive disturbances in addition to memory loss all impair driving skills as shown on actual road tests¹⁶⁶⁻¹⁶⁹ as well as on driving simulation tests¹⁷⁰⁻¹⁷³ resulting in a 2- to 8-fold increase in rate of collisions in patients with AD who continue driving.¹⁶⁴

Simply telling a patient with dementia not to drive often is not sufficient, and many continue to drive even after they develop evident driving impairment despite admonitions not to drive.^{174,175} Patients may take a driving test, and when they do, 40% to 60% fail,^{176,177} but losing their license only makes it illegal for them to drive. The most effective way to stop a patient from driving is to remove their access to car keys or the car itself. This is not always easy to accomplish and has caused some patients to become belligerent, so care must be used in managing this very difficult but important issue.

Other safety issues. Caregivers should be advised to address home safety. The home environment should remain familiar and uncluttered, with ample lighting, espe-

cially at night, to prevent falls and injuries. Other examples of home modifications include installing locks on cabinets, cupboards, and ovens and removing knobs on the stove. The treating physician should ask about access to firearms in the home and suggest their safe storage or removal. Families should be instructed to keep poisonous or harmful substances and sharp objects out of reach. Caregivers should be encouraged to register relevant patients in the Alzheimer's Association's Safe Return Program, an identification program for dementia patients who have a tendency to wander.

There has been relatively little written about proper handling of weapons in dementia households,^{178,179} save that the issue exists and would seem to pose a serious risk. One study found that gun ownership was prevalent in 60% of "dementia households" and that the guns were known to be deliberately kept in an unloaded state in only 17% of those households with guns.¹⁷⁹ Common sense would argue that weapons should be addressed at least as consistently as driving, and perhaps with even greater sensitivity. Secured storage sites, unloaded weapons, and similar measures should be considered.

Assisted living and skilled nursing facilities. Patients with dementia require assistance with activities of daily living, behavioral supervision, assistance with medication use, and essentially assistance with every aspect of daily life. This is a 24-hour job, and one that is taxing on a caregiver so that caregiver burnout and depression is a common occurrence.¹⁸⁰ As long as a caregiver or family member is able to cope with a patient's needs, there are few absolute reasons that mandate placement of a patient into a supervised assisted living or nursing home setting. As might be anticipated, predictors of such placement include increasing severity of dementia, increased burden of need, and reduced availability of caregivers.^{181,182} Someone living alone is at very high risk and so is most likely to require placement, whereas a patient with multiple family members who are available to help with nighttime as well as daytime behaviors is least likely to require placement. Some studies have shown that treatment with cholinesterase inhibitors delays nursing home placement by between 1 and 2 years.^{183,184}

Other important lifestyle issues include living wills, power of attorney, and legal guardianship. These provide for the disposition of care in the absence of current patient competency, the protection and management of a patient's estate, and the ability of a trusted caregiver to become the legal guardian of the patient.

The care provider. Patients with dementia usually have at least 1 caregiver, and the clinician must recognize his or her vital role in management. Physicians should routinely educate the caregiver about the disease, as well as assess his or her own emotional well-being. Caregivers of relatives are at high risk of depression, far in excess of age-matched comparison subjects.¹⁸⁵ Long-term social

Table 3. Some Investigational Approaches to the Treatment of Alzheimer's Disease

Amyloid-modifying medications
β-Secretase inhibitors
γ-Secretase inhibitors
Antiaggregation therapies
Active and passive amyloid-immunization therapies
Tau-phosphorylation inhibitors
Glycogen synthase kinase inhibitors (eg, lithium, valproate)
Antioxidants
Anti-inflammatory agents
Hormonal therapies
Other neuroprotective agents
Neurotrophic agents
Cholesterol-lowering agents
Insulin-sensitizing agents
Antihypertensive agents
Other interventions

support through counseling and support group participation has been shown to result in a significant and sustained decrease in depressive symptoms in caregivers.¹⁸⁶ Therefore, the treating physician should routinely direct the caregiver to counseling, education, and support groups available through community agencies such as the Alzheimer's Association.

Investigational Treatments

While current AD medications improve symptoms, researchers in industry and academia have developed a growing portfolio of promising disease-slowing and prevention therapies (Table 3). Thus, researchers are avidly seeking strategies to prevent or arrest the disease through several different strategies. Because aggregation of Aβ is thought to have neurotoxic properties, one therapeutic strategy is to block Aβ aggregation. Two Aβ aggregation-blockers are currently being tested. Neurochem Incorporated is currently evaluating glycosaminoglycan mimetics¹⁸⁷ and Prana Incorporated is currently assessing iodochlorhydroxyquin, an antibiotic with zinc chelation properties.¹⁸⁸ Zinc is reported to be crucial for Aβ aggregation.

Anti-amyloid immunotherapy trials through immunization treatments are being studied and have shown to markedly reduce AD pathology in the animal models.¹⁸⁹ An active immunization trial, conducted by Elan Corporation and Wyeth, was ended early due to several cases of meningoencephalitis,¹⁹⁰ but these corporations are currently conducting a trial assessing passive immunization and continue to develop active immunization therapies. The ideal active amyloid immunization therapy would be safe and well tolerated, promote an adequate antibody response in older persons while avoiding a potentially more damaging cellular-mediated immune response, clear amyloid plaques, stop and prevent progression of AD pathology, and stop the progression of, partially reverse, and prevent the onset of cognitive decline.

Table 4. Some Suggested but Not Yet Established Prevention Therapies for Alzheimer's Disease

Aerobic exercise
Mental exercise
Foods or dietary supplements
Vitamins A, C, E, B12, B-complex supplements
Folate
Ginkgo biloba extract
Other flavonoids
Other antioxidants
Omega-3 fatty acids (eg, in fish, nuts, and leafy vegetables)
Curcumin (in curry)
Mediterranean diet
Low caloric intake
Low dietary copper
Moderate amounts of wine or other alcohol
Resveratrol (found in grapes and red wine)
Cholesterol-lowering agents
Antihypertensives
Insulin-sensitizing agents
Anti-inflammatory agents
Hormonal therapies (although conjugated estrogen may increase dementia risk when first administered to older women)

As outlined by the amyloid hypothesis, cleavage by α-secretase is thought to destroy the Aβ sequence thereby mitigating amyloid aggregation, whereas the β-secretase and the γ-secretase are thought to generate Aβ. Thus, some investigational amyloid-modifying therapeutic agents target the inhibition of the β- and γ-secretases and stimulation of α-secretase. For instance, Eli Lilly is investigating a γ-secretase inhibitor that has been shown to be well tolerated and to decrease plasma Aβ.¹⁹¹

As previously noted, other amyloid-modifying and tau-modifying treatments continue to be investigated, and investigational disease-slowing treatments of Alzheimer's disease extend beyond amyloid- and tau-modifying therapeutics. These treatments include, but are not limited to, antioxidants, hormonal therapies, other putative neuroprotective and neurotrophic agents, cholesterol-lowering and insulin-sensitizing treatments, and other cardiovascular treatments.

Prevention

While there are no established primary prevention therapies for Alzheimer's disease, researchers have proposed a number of healthy lifestyle changes, dietary supplements, and medications that are worthy of further investigation (Table 4). Some but not all experimental or observational studies suggest several primary prevention therapies worthy of further investigation, including but not limited to aerobic exercise¹⁹²; mental exercise¹⁹³; foods or dietary supplements containing vitamin A,¹⁹⁴ vitamin C,¹⁹⁵ vitamin E,¹⁹⁵ flavonoids,^{196,197} omega-3 fatty acids,¹⁹⁸ vitamin B12,¹⁹⁹ vitamin B-complex supplements,¹⁹⁵ folate,¹⁹⁹ or curcumin²⁰⁰; caloric intake²⁰¹; the Mediterranean diet²⁰² (with high intake of vegetables, legumes, fruits, cereals, unsaturated fatty acids primarily from olive oil, moderately high intake of fish, regular but moderate intake of

ethanol primarily from wine, and low intake of meat, poultry, and dairy products); moderate amounts of ethanol or red wine²⁰³ (which have led some to investigate the amyloid-modifying effects of resveratrol in grapes); cholesterol-lowering agents,²⁰⁴ antihypertensives,²⁰⁵ insulin-sensitizing agents,²⁰⁶ and anti-inflammatory agents²⁰⁷; hormonal therapies (e.g., perhaps sooner after menopause than in the Women's Healthy Initiative Memory Study which, in contrast to several earlier observational studies, found that estrogen and progesterone administration led to an increased risk of dementia in women who were at least 65 years of age^{208,209}); and those putative AD-slowing treatments that prove to be safe and well tolerated in patients.

Even if a prevention therapy proved to be only modestly helpful, it would provide an enormous impact on our public health system. With our aging population, the identification of an effective primary prevention is an increasingly urgent priority. Unfortunately, it would take thousands of healthy volunteers and many years to determine whether or when healthy persons in a randomized clinical trial of a putative prevention therapy develop symptoms. Our ability to detect and track some of the brain imaging changes observed in patients with AD in cognitively normal late-middle-aged carriers of the *APOE e4* allele may provide a way to accelerate the evaluation of promising prevention studies in randomized clinical trials.¹³⁵

CONCLUSIONS

AD is a disorder that takes a terrible toll on patients and their families. Together, physicians, other professional caregivers, and community stakeholders can help recognize and diagnose the problem, exclude and address other causative or aggravating factors, and help patients and families consider the range of medication and non-medication options best suited to address their needs.

Because of the rapidly growing number of people in older age groups, the prevalence and societal impact of AD is projected to grow exponentially. It is critically important that industry, researchers, and public policy makers work together to find disease-halting and prevention therapies before the problem becomes financially overwhelming. In the last few years, researchers have made great progress in the scientific understanding, early detection and tracking, and treatment and prevention of AD. They have begun to characterize the cascade of molecular events that lead to the neuropathologic features of AD, providing targets at which to aim investigational treatments. They have discovered genetic and nongenetic risk factors for AD, providing additional targets at which to aim investigational treatments and suitable candidates for the study of promising prevention therapies. They continue to develop the use of brain imaging and other biomarker techniques in the unusually early detection and

tracking of AD, providing new opportunities to evaluate the effects of new treatments on disease progression and accelerating the evaluation of the most promising treatments. They have already identified and continue to discover promising disease-slowing and prevention therapies that have just begun to be studied in clinical trials. Indeed, researchers have given us the foundation to hope for the identification of disease-slowing and prevention therapies without losing a generation.

Drug names: clonazepam (Klonopin and others), donepezil (Aricept), galantamine (Razadyne), lithium (Eskalith, Lithobid, and others), memantine (Namenda), oxybutynin (Ditropan), rivastigmine (Exelon), tacrine (Cognex), tolterodine (Detrol), trazodone (Desyrel and others), zaleplon (Sonata), zolpidem (Ambien).

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Editor's Note: We encourage authors to submit papers for consideration as a part of our Focus on Alzheimer's Disease and Related Disorders section. Please contact Eric M. Reiman, M.D., at Eric.Reiman@bannerhealth.com.